

# Proposed Design for SVF Planning Retreat

1. Arrive/Orient/Get to Know Each Other and Go Over the Agenda

## 2. THE CONTEXT

History + Mission of Community Foundations + CFSC + SVF

## 3. TODAY'S CHOICES

SVF Core Identify, Impact Model, Strategy for Coming Years

## 4. TODAY'S REALITIES

SVF Capacity + Limits+ Paths to get to next level of development

## 5. SYNTHESIS

Our Direction, Approach, Priorities, Message and Board Roles. Plus, What is Decided? What do we need to learn? What is still open?

## 6. PLAN

Implications for this year; Goals & Benchmarks for next 12-18 months; immediate next steps

7. Wine, Reflection, Celebration!