



## Sonoma Valley Fund 2016 Strategy Retreat

### Agenda

**Time and Place:** Friday Feb. 26, 8:30-5:30, George Ranch Club House (White Alder in George Ranch about 0.5 miles from the turn-off on Grove)

**Retreat Goals:**

- **Relationships and Connections:** Get to know each other better
- **Clarity and Confidence:** Develop much deeper understanding of SVF's value, identity, approach and message
- **Goals, Actions, Next Steps:** Direction for 2016 agreed to, for further discussion and approval at March SVF board meeting

**High-level Agenda (open and close are set, but times during the day are approximate)**

- 8:30 Coffee and snacks (*please come early so we can start on time at 9:00*)
- 9:00 Orientation, overview and a surprise
- 9:45 Putting Sonoma Valley Fund in Context: a panel discussion about the national community foundation movement, the Community Foundation Sonoma County and the evolution of Sonoma Valley Fund itself
- 10:45 Break
- 11:00 Clarifying key questions: Sonoma Valley Fund's mission, identity and near term activities
- 12:30 Lunch
- 1:15 Clarifying key questions, continued
- 2:00 Implications and Board Actions: Small Groups, Break and Plenary Discussion
- 3:45 Closing Synthesis, Reflections and Next Steps
- Wine and Celebration

***Board members should plan to be present until 5:30, but we will aim to close earlier.***